

Important Household Documents

Recommendation: Store in fire-resistant safe or safe-deposit box

Personal Documents

Birth/Adoption Certificate Passport Marriage Certificate **Divorce Decree** Military Record of Service Death Certificate Diplomas **Religious Certificates** Social Security Card Life Insurance/Disability Policy Will/Living Will **Durable Power of Attorney** Living/Family Trust **Funeral Arrangements** Pet Registrations Appraisals – Jewelry, antiques, art

Financial Documents

Credit Report Bank Account Numbers Investment Statements/Documents Stock Certificates Tax Returns

Home Documents

Deed Home Inventory/Photos

Survey

Auto/Recreational Vehicles

Titles

Lease Information

Other

PIN numbers and passwords

Photo copy contents of wallet, front and back of credit cards with customer service numbers, in case of theft

Information contained in this document is provided for your convenience. There may be other items you should include, which have not been mentioned on this list.

Forte Organizers, LLC

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